

VALUES TO VISION

FOUNDATIONAL VALUES

This series of interactive workshops will help students identify their core values, create a personal mission statement, and align their actions to a successful life vision. By developing a framework to support wise and deliberate decision making, students will have a solid foundation as they continue to build for their future.



CORE VALUES
Recognizing Your Worth

- Important Principles & Characteristics
- Compounding Decisions
- Risk & Return: Guide Rails vs. Shortcuts

YOUR STORY
Maximizing Your Strengths

- Self-Awareness & Communication Style
- Natural Talents & Gifts
- Careers of Interest

FUTURE SELF
Forecasting Your Potential

- Mapping Out Vision
- Defining Success
- Area of Development for Growth

MISSION STATEMENT
Allocating Your Resources

- Aligning Everyday Decisions
- Balancing Time & Talents
- Connect Values, Actions, & Purpose

PURPOSE DRIVEN GOALS
Recognizing Your Worth

- Action Plan for Financial & Personal Success
- SMART Criteria
- Barriers, Factors, & Accountability

5 C'S OF CONNECTION

CULTIVATING RELATIONSHIPS

Establishing, building, and maintaining healthy relationships are all essential to sustainable success. During this series, participants focus on developing tools to better understand themselves and effectively connect with people of all backgrounds.



COMMUNICATION STYLE

Learn Your Voice

- Perception vs. Reality
- Personality Assessments
- Key Characteristics

CONFIDENCE

Empower Yourself

- Current Status
- Best Version
- Uplifting Others

COMMUNITY

Celebrate Diversity

- Embracing Experiences
- Resources & Opportunity
- Intentional Collaboration

CONFLICT MANAGEMENT

Navigate Disagreements

- Beneficial Outcomes
- 4 Modes of Conflict
- Rules of Engagement

CRITICAL CONVERSATIONS

Clear The Air

- Delivering Feedback
- Message Clarity
- Active Listening

HEALTH & WEALTH M.A.G.I.C.

MENTAL & FINANCIAL HEALTH

In these workshops, students recognize how their mental health can directly impact their monetary wealth. Through self-reflection and exercises that enhance both mental and financial wellness, students gain tools to help manage their money, emotions, and relationships.



THE
KAM
PHILLIPS
GROUP

MINDFULNESS
Spending Habits

- Impulsive Buying & Decisions
- Self-Control
- Feelings of Insecurity

ATTITUDE
Protecting Your Energy & Assets

- Deposits & Withdrawals
- Compartmentalization of Feelings and Finances
- Internal & External Conflict Management

GRATITUDE
Live Within Our Means

- Wants vs. Needs
- Budgeting
- Debt & Credit

INSPIRATION
Leaving a Legacy

- Service & Philanthropy
- Impact Investing
- Entrepreneurship

CIRCLE OF SUPPORT
Audit Your Team

- Friends & Associates
- Advisors & Mentors
- Networking